

# Indiana Department of Education

Office of Financial Management, Analysis, and Reporting

Room 229, State House - Indianapolis, IN 46204-2798

Telephone: 317-232-0840 or 1-866-234-1414

Facsimile 317-233-6326



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## 2008 BASIC GRANT WORKSHEET

**Unless otherwise noted, all calculations round to 2 places.**

Corporation # \_\_\_\_\_ School Corporation/Charter School Name \_\_\_\_\_

2007 Basic Grant	\$ _____
2007 Academic Honors Diploma Grant	\$ _____
2007 Special Education Grant	\$ _____
2007 Vocational Education Grant	\$ _____
2007 Prime Time Grant	\$ _____

2007 Tuition Support Levy (2007 Levy Worksheet, Line 1, <b>school corporations</b> or 2007 Worksheet, Section F, Line 12, <b>charter schools</b> )	\$ _____
2007 P L 874 Loss Amount	\$ _____
2007 Approved New Facility Appeal	\$ _____
2006 Motor Vehicle Excise Tax	\$ _____
2006 Commercial Vehicle Excise Tax (CVET)	\$ _____
2006 Financial Institutions Tax (FIT)	\$ _____

2002-2003 ADM	_____
2003-2004 ADM	_____
2004-2005 ADM	_____
2005-2006 ADM	_____
2006-2007 ADM	_____
2007-2008 ADM	_____
2007-2008 K-3 ADM	_____

Percent of Students Eligible for Free and Reduced Lunch in  
2006-2007 (non-census) ***Data reported on (PE) Pupil Enrollment***  
***(count for free or reduced priced meals divided by ADM)***

\_\_\_\_\_

Number of Students Receiving Honors Diploma in 2006-2007

\_\_\_\_\_

2008 Tax Rate Adjustment Factor 1.00

2007 Assessed Value	\$ _____
2008 Assessed Value	\$ _____

2007 Motor Vehicle Excise Tax	\$ _____
2007 Commercial Vehicle Excise Tax (CVET)	\$ _____
2007 Financial Institutions Tax (FIT)	\$ _____

2007-2008 Special Education Severe Disabilities Pupil Count \_\_\_\_\_  
2007-2008 Special Education Mild and Moderate Disabilities Pupil Count \_\_\_\_\_  
2007-2008 Special Education Communication and Homebound Pupil Count \_\_\_\_\_

**2007-2008 Career and Technical Education Total Student Credit Hours**

More Than Moderate Labor Market Need/High Wage \_\_\_\_\_  
Area Participation Student Count for More than Moderate/High Wage \_\_\_\_\_

More Than Moderate Labor Market Need/Moderate Wage \_\_\_\_\_  
Area Participation Student Count for More than Moderate/Moderate Wage \_\_\_\_\_

Moderate Labor Market Need/High Wage \_\_\_\_\_  
Area Participation Student Count for Moderate/High Wage \_\_\_\_\_

Moderate Labor Market Need/Moderate Wage \_\_\_\_\_  
Area Participation Student Count for Moderate/Moderate Wage \_\_\_\_\_

Less Than Moderate Labor Market Need/High Wage \_\_\_\_\_  
Area Participation Student Count for Less Than Moderate/High Wage \_\_\_\_\_

Less Than Moderate Labor Market Need/Moderate Wage \_\_\_\_\_  
Area Participation Student Count for Less Than Moderate/Moderate Wage \_\_\_\_\_

Student Count for All Other Approved Career and Technical Education Programs \_\_\_\_\_

1999 Prime Time Grant Amount or First Year Prime Time Grant Amount \$ \_\_\_\_\_

2008 Approved New Facility Appeal Amount \$ \_\_\_\_\_

2008 Revenue Shortfall Appeal Amount \$ \_\_\_\_\_

2008 Emergency Financial Relief Appeal Amount \$ \_\_\_\_\_

2008 Transfer Tuition Appeal Amount \$ \_\_\_\_\_

2007-2008 Special Education Preschool Count \_\_\_\_\_

2008 Special Education Preschool Fund Tax Rate \_\_\_\_\_

Allowable expenditure from the 2008 CPF for utility services  
and property and casualty insurance equals Section M Line 9  
amount from the 2007 Worksheet \_\_\_\_\_

## SECTION A

## PREVIOUS YEAR REVENUE

IC 20-43-3-4

Section A applies to school corporations and charter schools.

Unless otherwise noted, all calculations round to 2 places.

1. 2007 Basic Grant \$ \_\_\_\_\_
2. 2007 Academic Honors Diploma Grant \_\_\_\_\_
3. 2007 Special Education Grant \_\_\_\_\_
4. 2007 Vocational Education Grant \_\_\_\_\_
5. 2007 Prime Time Grant \_\_\_\_\_
6. **Add** Lines 2, 3, 4, and 5 \$ \_\_\_\_\_
7. 2007 Tuition Support \$ \_\_\_\_\_  
Line 1 **minus** Line 6
8. 2007 Tuition Support Levy (2007 Levy Worksheet Line 1, **school corporations**  
or 2007 Worksheet Section F Line 12, **charter schools**) \$ \_\_\_\_\_
9. 2007 P L 874 Loss Amount \$ \_\_\_\_\_
10. 2007 Approved New Facility Appeal \$ \_\_\_\_\_
11. **Add** Lines 9 and 10 \$ \_\_\_\_\_
12. 2006 Motor Vehicle Excise Tax \$ \_\_\_\_\_
13. 2006 Commercial Vehicle Excise Tax \$ \_\_\_\_\_
14. 2006 Financial Institutions Tax \$ \_\_\_\_\_
15. **Add** Lines 12, 13, and 14 \$ \_\_\_\_\_
16. Previous Year Revenue \$ \_\_\_\_\_  
**Add** Lines 7, 8, 11, and 15

## SECTION B

ADJUSTED 2007-2008 ADM  
IC 20-43-4-7

Section B applies to school corporations and charter schools.

If the calculation is for a school corporation complete all of Section B. If the calculation is for a charter school omit Lines 1 through 7 and Lines 9 through 15 and populate Line 8 and Line 16 with the actual charter school 2006-2007 or 2007-2008 ADM. A charter school's adjusted ADM for the purposes of this section is the charter school's current ADM. Unless otherwise noted, all calculations round to 2 places.

1. \_\_\_\_\_ *multiplied by .2* \_\_\_\_\_  
2002-2003 ADM

2. \_\_\_\_\_ *multiplied by .2* \_\_\_\_\_  
2003-2004 ADM

3. \_\_\_\_\_ *multiplied by .2* \_\_\_\_\_  
2004-2005 ADM

4. \_\_\_\_\_ *multiplied by .2* \_\_\_\_\_  
2005-2006 ADM

5. \_\_\_\_\_ *multiplied by .2* \_\_\_\_\_  
2006-2007 ADM

6. **Add** Lines 1, 2, 3, 4, and 5 \_\_\_\_\_

7. \_\_\_\_\_  
2006-2007 ADM

8. **Greater of** Line 6 or Line 7 \_\_\_\_\_  
Or for Charter Schools use actual 2006-2007 ADM **2006-2007 Adjusted ADM**

9. \_\_\_\_\_ *multiplied by .2* \_\_\_\_\_  
2003-2004 ADM

10. \_\_\_\_\_ *multiplied by .2* \_\_\_\_\_  
2004-2005 ADM

11. \_\_\_\_\_ *multiplied by .2* \_\_\_\_\_  
2005-2006 ADM

12. \_\_\_\_\_ *multiplied by .2* \_\_\_\_\_  
2006-2007 ADM

13. \_\_\_\_\_ *multiplied by .2* \_\_\_\_\_  
2007-2008 ADM

14. **Add** Lines 9, 10, 11, 12, and 13 \_\_\_\_\_

15. \_\_\_\_\_  
2007-2008 ADM

16. **Greater of** Line 14 or Line 15 \_\_\_\_\_  
Or for Charter Schools use actual 2007-2008 ADM **2007-2008 Adjusted ADM**

## SECTION C

## TRANSITION TO FOUNDATION REVENUE

IC 20-43-5-3 thru 9

Section C applies to school corporations and charter schools.

If the calculation is for a school corporation or a charter school operating beyond the first year of operation complete lines 1 through 26.

If the calculation is for a charter school in the first year of operation that is not located in Marion County, lines 1-10 do not apply. The Line 10 amount is the funding per ADM on Line 23 for the school corporation where the charter school is located. Complete lines 11 through 16. Omit lines 17 and 18. Complete lines 19 through 26.

If the calculation is for a charter school in the first year of operation that is located in Marion County, lines 1-10 do not apply. The Line 11 amount is the funding on Line 16 of the Appendix A Worksheet. Complete lines 12 through 16. Omit lines 17 and 18. Complete lines 19 through 26.

Unless otherwise noted, all calculations round to 2 places.

## Part 1: Adjusted Complexity Index

1. \_\_\_\_\_ *multiplied by* .4697 (\$2,250 / \$4,790 = .4697) \_\_\_\_\_  
 Percentage of school corporation's students eligible round 4 places  
 for free or reduced lunch in the 2006-2007 school year not less than zero  
*Data reported on (PE) Pupil Enrollment (student eligible for free or reduced priced meals divided by ADM)*

2. \_\_\_\_\_ *plus* 1 \_\_\_\_\_  
 Line 1 Amount *Complexity Index*

If the line 2 result is equal to or greater than 1.25, complete line 3 and the applicable remaining lines in Section C.  
 If the line 2 result is less than 1.25, omit line 3 and resume calculation on line 4.

3. \_\_\_\_\_ *minus* 1.25 \_\_\_\_\_  
 Line 2 Amount

4. \_\_\_\_\_ *plus* \_\_\_\_\_  
 Line 2 Amount Line 3 Amount *Adjusted Complexity Index*

## Part 2: Transition to Foundation Calculation

5. \_\_\_\_\_ *multiplied by* \$4,790 \$ \_\_\_\_\_  
 Line 4 Amount *Foundation Funding per Adjusted ADM*

6. \_\_\_\_\_ *divided by* \_\_\_\_\_ \$ \_\_\_\_\_  
 Previous Year Revenue 2006-2007 Adjusted ADM  
 Section A, Line 16 Section B, Line 8

7. \_\_\_\_\_ *minus* \_\_\_\_\_ \$ \_\_\_\_\_  
 Line 5 Amount Line 6 Amount may be negative

8. \_\_\_\_\_ *divided by* 4 \$ \_\_\_\_\_  
 Line 7 Amount may be negative

**If the Line 7 amount is less than (-\$50) (negative \$50), complete 90A below.**

**If the Line 7 amount is (-\$50) (negative \$50) to not greater than \$100.00, complete 9B below.**

**If the Line 7 amount is \$100.00 or greater, complete 9C below.**

9. A. **IF** the Line 7 Amount is less than (-\$50.00) (negative \$50.00)

1. \_\_\_\_\_ *minus* \$50 \$ \_\_\_\_\_  
 Line 6 Amount **9A Amount**

B. **IF** the line 7 amount is at least (-\$50.00) \$ \_\_\_\_\_  
 and not greater than \$100.00 use Line 5 Amount **9 B Amount**

C. **IF** the Line 7 Amount is \$100.00 or greater:

1. Select greater of \_\_\_\_\_ or \$100.00 \$ \_\_\_\_\_  
 Line 8 Amount

2. \_\_\_\_\_ *plus* \_\_\_\_\_ \$ \_\_\_\_\_  
 Line 6 Amount Line C1 Amount **9 C2 Amount**

10. **Select:** Section C, Line 9A *if applicable* \$ \_\_\_\_\_  
 Section C, Line 9B *if applicable*  
 Section C, Line 9C2 *if applicable*

### Part 3: Flat Grant Adjustments

11. \_\_\_\_\_ multiplied by \_\_\_\_\_ \$ \_\_\_\_\_  
 Line 10 Amount 2007-2008 Adjusted ADM or the  
 Actual ADM if ADM is less than 100 for a  
 School Corporation or Actual ADM for Charter Schools

**Complete lines 12 through 14 only if Section C line 11 is less than Section A line 16.**

If the 2007-2008 ADM is *less than* 3,600 then:

12. \_\_\_\_\_ *multiplied by* \$100 \$ \_\_\_\_\_  
 2007-2008 Adjusted ADM  
 Section B Line 16

If line 12 does not apply and Section C line 11 is *less than* Section A line 16 \* .965 then

13. \_\_\_\_\_ *multiplied by* \$100 \$ \_\_\_\_\_  
 2007-2008 Adjusted ADM  
 Section B Line 16

## Page 7

14. 2007-2008 Adjusted ADM *multiplied by* Lessor of Line 8 \$                      
Section B Line 16 or \$100

16. **Select:** Section C, Line 12 *if applicable* \$ \_\_\_\_\_  
 Section C, Line 13 *if applicable*  
 Section C, Line 14 *if applicable*  
 Section C, Line 15 *if applicable*

17. \_\_\_\_\_ *multiplied by* \$300 \$ \_\_\_\_\_  
2007-2008 ADM  
Section B Line 15

18. \_\_\_\_\_ *multiplied by* \$100 \$ \_\_\_\_\_  
2007-2008 ADM  
Section B Line 15

20. **Select:** Section C, Line 17 *if applicable* \$ \_\_\_\_\_  
 Section C, Line 18 *if applicable*  
 Section C, Line 19 *if applicable*

22. \_\_\_\_\_ divided by \_\_\_\_\_ \$\_\_\_\_\_

Line 21 Amount	2007-2008 Adjusted ADM Section B Line 16	<i><b>Transition to Foundation per Adjusted ADM</b></i>
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23. \_\_\_\_\_ ***divided by*** \_\_\_\_\_ \$\_\_\_\_\_

Line 21 Amount                  2007-2008 ADM  
Section B Line 15

Line 24 and Line 25 only apply to School Corporations that are at foundation. If Section C line 22 *equals* Section C line 5 then complete line 26. If Section C line 22 *does not equal* Section C line 5 then move Section C line 21 amount to line 26. Charter Schools move line 21 to line 26.

24. 2007 Approved New Facility Appeals \$ \_\_\_\_\_

25. 2007 P L 874 Loss Amount \$ \_\_\_\_\_

26. **Select:** Add Section C lines 21, 24, and 25 *if applicable* \$ \_\_\_\_\_  
 Section C Line 21 Amount *if applicable* **Total Regular Program Tuition Support**

## SECTION D

## TARGET TAX RATE

IC 20-45-3-4 thru 6

Section D does not apply to charter schools.

Unless otherwise noted, all calculations round to 2 places.

1. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
 Section C, Line 5 Amount 2007-2008 Adjusted ADM  
 Amount Section B Line 16 **Foundation Funding**

2. \_\_\_\_\_ *divided by* \_\_\_\_\_ *multiplied by* .0001 \$ \_\_\_\_\_  
 2008 Assessed Value 2007-2008 ADM  
 Section B Line 15

3. **Greater of** \_\_\_\_\_ **OR** \$46.00 \$ \_\_\_\_\_  
 Line 2 Amount

4. \_\_\_\_\_ *minus* \_\_\_\_\_ \$ \_\_\_\_\_  
 Section C, Line 26 Line 1 Amount  
**Total Regular Program Tuition Support** **Foundation Funding**  
 may be negative

5. \_\_\_\_\_ *divided by* \_\_\_\_\_ \$ \_\_\_\_\_  
 Line 4 Amount 2007-2008 ADM  
 Section B Line 15

6. \_\_\_\_\_ *divided by* \_\_\_\_\_ *multiplied by* .01 \$ \_\_\_\_\_  
 Line 5 Amount Line 3 Amount  
 round 4 places

7. \$0.7135 *plus* \_\_\_\_\_ \$ \_\_\_\_\_  
 Line 6 Amount  
 round 4 places  
**Target Tax Rate**

Please note that the tax rate shown on Line 7 (\$0.7135) will be reviewed and possibly adjusted per the Department of Local Government Finance as determined in IC20-45-3-6. Budget orders will be adjusted accordingly.



## SECTION E

GENERAL FUND TAX RATE  
AND TUITION SUPPORT LEVY

IC 20-45-3-7 thru 11

Section E does not apply to charter schools.

Unless otherwise noted, all calculations round to 2 places.

1. 2007 Tuition Support Levy \$ \_\_\_\_\_
2. 2007 Approved New Facility Appeals \$ \_\_\_\_\_
3. 2007 P L 874 Loss Amount \$ \_\_\_\_\_
4. **Add** lines 1, 2, and 3 \$ \_\_\_\_\_
5. \_\_\_\_\_ **divided by** 100 \$ \_\_\_\_\_  
2007 Assessed Value
6. \_\_\_\_\_ **divided by** \_\_\_\_\_  
Line 4 Amount Line 5 Amount  
round 4 places  
**2007 General Fund Tax Rate\***
- \*May not correspond to Approved 2007 Budget Order**
7. \_\_\_\_\_ **multiplied by** \_\_\_\_\_ \$ \_\_\_\_\_  
Target Tax Rate 2008 Tax Rate  
Section D, Line 7 Adjustment Factor  
round 4 places  
**Adjusted Target Property Tax Rate**
8. \_\_\_\_\_ **minus** \_\_\_\_\_  
Line 7 Amount Line 6 Amount  
may be negative

Use Line 8 to make the following determinations:

If Line 8 is zero, omit lines 9 through 13 and resume calculations on line 14.

If Line 8 is greater than zero, complete lines 9, 10, and 14.

If Line 8 is less than zero, complete lines 11 through 14.

9. **Lesser** of Line 8 or \$0.02 \$ \_\_\_\_\_
10. \_\_\_\_\_ **plus** \_\_\_\_\_ \$ \_\_\_\_\_  
Line 6 Amount Line 9 Amount
11. Absolute value of Line 8 Amount \$ \_\_\_\_\_
12. **Lesser** of Line 11 or \$0.05 \$ \_\_\_\_\_
13. \_\_\_\_\_ **minus** \_\_\_\_\_ \$ \_\_\_\_\_  
Line 6 Amount Line 12 Amount

## 14. Tuition Support Levy

\_\_\_\_\_ *multiplied by* \_\_\_\_\_ *divided by* 100    \$ \_\_\_\_\_  
*2008 Tuition Support Tax Rate\**    2008 Assessed Value    round to whole dollar  
Line 7 Amount *if applicable*  
Line 10 Amount *if applicable*  
Line 13 Amount *if applicable*

*Please note that the tax rate shown on Line 14 will be reviewed and possibly adjusted per the Department of Local Government Finance as determined in IC20-45-3-6. Budget orders will be adjusted accordingly.*

**If the school corporation has or may have students from the corporation attending a charter school, the Burris Laboratory School, or the Indiana Academy of Science, Math, & Humanities, complete the Levy Adjustment for Charter Schools, Appendix B.**

## SECTION F

## TUITION SUPPORT

IC 20-43-6-3 thru 6

Section F applies to school corporations and charter schools.

**School Corporations:** Complete lines 1 through 7.**Charter Schools:** Omit lines 1 through 7, move the Section C Line 26 amount to line 8, and complete line 9.

Unless otherwise noted, all calculations round to the nearest whole dollar.

1. Section C, Line 26 Amount \$ \_\_\_\_\_
2. 2008 Tuition Support Levy \$ \_\_\_\_\_  
Section E, Line 14
3. 2007 Motor Vehicle Excise Tax \$ \_\_\_\_\_
4. 2007 Commercial Vehicle Excise Tax \$ \_\_\_\_\_
5. 2007 Financial Institutions Taxes \$ \_\_\_\_\_
6. **Add** lines 2, 3, 4, and 5 \$ \_\_\_\_\_  
**School Corporation's Local Contribution**
7. **School Corporations Only** - 2008 Tuition Support \$ \_\_\_\_\_  
Line 1 **minus** Line 6 may be negative
- Charter Schools Only**
8. \_\_\_\_\_ **multiplied by** .35 \$ \_\_\_\_\_  
Section C, Line 26 Amount
9. **Charter Schools** – 2008 Tuition Support \$ \_\_\_\_\_  
\_\_\_\_\_ **minus** \_\_\_\_\_  
Section C, Line 26 Amount Line 8 Amount

## SECTION G

## ACADEMIC HONORS DIPLOMA GRANT

IC 20-43-10-1 and 2

Section G applies to school corporations and charter schools.

Unless otherwise noted, all calculations round to the nearest whole dollar.

1. \_\_\_\_\_ **multiplied by** \$900 \$ \_\_\_\_\_  
Number of students who  
received an academic honors  
diploma in 2006-2007 school year

**Please note that the amount shown on Line 1 must be expended out of 12150 or 11355.**

## SECTION H

## SPECIAL EDUCATION GRANT

IC 20-43-7

Section H applies to school corporations and charter schools.

Unless otherwise noted, all calculations round to the nearest whole dollar.

1. \$8,300 *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
2007-2008 Severe Disabilities  
Pupil Count
2. \$2,250 *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
2007-2008 Mild and Moderate  
Disabilities Pupil Count
3. \$531 *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
2007-2008 Communication and  
Homebound Pupil Count
4. 2008 Special Education Grant  
*Add* Lines 1, 2, and 3 \$ \_\_\_\_\_

## SECTION I

## CAREER AND TECHNICAL EDUCATION GRANT

IC 20-43-8-2 and IC 20-43-8-9

Section I applies to school corporations and charter schools.

Unless otherwise noted, all calculations round to the nearest whole dollar.

1. **More Than Moderate Labor Market Need/High Wage**  
\_\_\_\_\_ *multiplied by* \$450 \$ \_\_\_\_\_  
Total Student Credit Hours
2. **Area Participation**  
\_\_\_\_\_ *multiplied by* \$150 \$ \_\_\_\_\_  
Student Count
3. **Total Funding More Than Moderate Labor Market Need/High Wage** \$ \_\_\_\_\_
4. **More Than Moderate Labor Market Need/Moderate Wage**  
\_\_\_\_\_ *multiplied by* \$375 \$ \_\_\_\_\_  
Total Student Credit Hours
5. **Area Participation**  
\_\_\_\_\_ *multiplied by* \$150 \$ \_\_\_\_\_  
Student Count
6. **Total Funding More Than Moderate Labor Market Need/Moderate Wage** \$ \_\_\_\_\_
7. **Moderate Labor Market Need/High Wage**  
\_\_\_\_\_ *multiplied by* \$375 \$ \_\_\_\_\_

**2008 BASIC GRANT WORKSHEET****Page 13****8. Area Participation**

\_\_\_\_\_ *multiplied by* \$150 \$ \_\_\_\_\_  
Student Count

**9. Total Funding Moderate Labor Market Need/High Wage** \$ \_\_\_\_\_

**10. Moderate Labor Market Need/Moderate Wage**

\_\_\_\_\_ *multiplied by* \$300 \$ \_\_\_\_\_  
Total Student Credit Hours

**11. Area Participation**

\_\_\_\_\_ *multiplied by* \$150 \$ \_\_\_\_\_  
Student Count

**12. Total Funding Moderate Labor Market Need/Moderate Wage** \$ \_\_\_\_\_

**13. Less Than Moderate Labor Market Need/High Wage**

\_\_\_\_\_ *multiplied by* \$300 \$ \_\_\_\_\_  
Total Student Credit Hours

**14. Area Participation**

\_\_\_\_\_ *multiplied by* \$150 \$ \_\_\_\_\_  
Student Count

**15. Total Funding Less Than Moderate Labor Market Need/High Wage** \$ \_\_\_\_\_

**16. Less Than Moderate Labor Market Need/Moderate Wage**

\_\_\_\_\_ *multiplied by* \$225 \$ \_\_\_\_\_  
Total Student Credit Hours

**17. Area Participation**

\_\_\_\_\_ *multiplied by* \$150 \$ \_\_\_\_\_  
Student Count

**18. Total Funding Less Than Moderate Labor Market Need Moderate Wage** \$ \_\_\_\_\_

**19. All Other Career and Technical Education Programs**

\_\_\_\_\_ *multiplied by* \$250 \$ \_\_\_\_\_  
Student Count

**20. 2008 Career and Technical Education Grant** \$ \_\_\_\_\_

*Add* Lines 3, 6, 9, 12, 15, 18 and 19

## SECTION J

## PRIME TIME

IC 20-43-9

Section J applies to school corporations and charter schools.

Unless otherwise noted, all calculations round to 2 places.

1. Adjusted Complexity Index

Section C, Line 4

\_\_\_\_\_ round to 4 places

If the Adjusted Complexity Index is greater than or equal to 1.1 and less than 1.2 complete lines 2 through 5, otherwise continue calculation on line 6.

2. 1.2 *minus* \_\_\_\_\_

Adjusted Complexity Index

Line 1 Amount

\_\_\_\_\_ round to 4 places

3. \_\_\_\_\_ *divided by* .1

Line 2 Amount

\_\_\_\_\_ round to 4 places

4. \_\_\_\_\_ *multiplied by* 3

Line 3 Amount

\_\_\_\_\_ round to 4 places

5. \_\_\_\_\_ *plus* 15

Line 4 Amount

\_\_\_\_\_ round to 4 places

**ADJUSTED  
COMPLEXITY INDEX**

less than 1.1

greater than or equal to 1.1

and less than 1.2

equal to or greater than 1.2

**TARGET  
PUPIL/TEACHER RATIO**

18

Line 5 Amount

15

6. Select Target Pupil/Teacher Ratio from Chart Above

7. 2007-2008 Grade K-3 ADM

8. \_\_\_\_\_ *divided by* \_\_\_\_\_

Line 7 Amount

Target Pupil/Teacher Ratio

Line 6 Amount

9. \_\_\_\_\_ *multiplied by* .75 \_\_\_\_\_ *divided by* \_\_\_\_\_

Section F Line 1 or

2007-2008 ADM

Charter Schools use Section C Line 26

10. \_\_\_\_\_ *multiplied by* \_\_\_\_\_  
Line 9 Amount Line 7 Amount

11. \_\_\_\_\_ *divided by* \$72,000  
Line 10 Amount

12. \_\_\_\_\_ *minus* \_\_\_\_\_  
Line 8 Amount Line 11 Amount  
not less than zero

13. \_\_\_\_\_ *multiplied by* \$72,000  
Line 12 Amount

14. **Greater** of Line 13 or \_\_\_\_\_  
1999 Prime Time Grant Amount *if applicable OR*  
First Program Year Grant Amount *if applicable*

15. \_\_\_\_\_ *multiplied by* 1.075 (107.5%)  
2007 Prime Time Grant

**Charter schools: If the line 15 amount is zero move the line 13 amount to line 16.**

16. **Lesser** of Line 14 or Line 15

## SECTION K

## 2008 BASIC GRANT

Section K applies to school corporations and charter schools.

1. 2008 Tuition Support \$ \_\_\_\_\_  
Section F, Line 7 *if applicable* not less than zero  
Section F, Line 9 *if applicable*
2. 2008 Academic Honors Diploma Grant \$ \_\_\_\_\_  
Section G, Line 1
3. 2008 Special Education Grant \$ \_\_\_\_\_  
Section H, Line 4
4. 2008 Career and Technical Education Grant \$ \_\_\_\_\_  
Section I, Line 20
5. 2008 Prime Time Grant \$ \_\_\_\_\_  
Section J, Line 16
6. 2008 Basic Grant \$ \_\_\_\_\_  
*Add* Lines 1, 2, 3, 4, and 5



**2008 SCHOOL MAXIMUM NORMAL LEVY WORKSHEET****IC 20-45-2-4 and 5****The Maximum Levy Worksheet applies to school corporations.**

1. 2008 Tuition Support Levy \$ \_\_\_\_\_  
Basic Grant Worksheet Section E, Line 14
2. 2008 P.L. 874 Loss \$ \_\_\_\_\_  
(2005 Receipts *minus* 2006 Receipts)
3. Increase approved for 2008 New Facility Appeal \$ \_\_\_\_\_
4. 2008 Maximum Levy \$ \_\_\_\_\_  
**Add Lines 1, 2, and 3**
5. Excess Levy Increase – 2008 Shortfall Revenue Appeal \$ \_\_\_\_\_
6. Excess Levy Increase – 2008 Emergency Financial Relief Appeal \$ \_\_\_\_\_
7. Excess Levy Increase – 2008 Transfer Tuition Appeal \$ \_\_\_\_\_
8. 2008 Maximum Excessive Levy \$ \_\_\_\_\_  
**Add Lines 4, 5, 6, and 7**

NOTE: If 2008 Tuition Support from Section F, Line 7 of the Basic Grant Worksheet is negative, complete line 9 and the remaining lines of the Levy Worksheet. Otherwise, omit line 9 and resume the calculation on line 10 completing the remaining lines on the Levy Worksheet.

9. Absolute Value of Negative Tuition Support \$ \_\_\_\_\_  
Basic Grant Worksheet Section F, Line 7
10. 2008 Adjusted Maximum Levy for School Corporations \$ \_\_\_\_\_  
Line 8 *minus* Line 9

**If the school corporation has or may have students from the corporation attending a charter school, the Burris Laboratory School, or the Indiana Academy of Science, Math, & Humanities, complete the Levy Adjustment for Charter Schools, Appendix B.**

11. 2008 Levy Adjustment for Charter Schools, Appendix B \$ \_\_\_\_\_
12. 2008 Minimum Property Tax Levy for Advertising Purposes \$ \_\_\_\_\_  
**Add Line 10 and Line 11** **round to whole dollar**

**2007 to 2008  
FUNDING COMPARISON**  
The Funding Comparison applies to school corporations and charter schools.

	2007	2008	Funding Inc/Dec	Pct
<b>State Support</b>				
1. Tuition Support	\$ _____ DOE SA547	\$ _____ Section K, Line 1		
2. Academic Honors Diploma Grant	\$ _____ DOE SA547	\$ _____ Section K, Line 2		
3. Special Education Grant	\$ _____ DOE SA547	\$ _____ Section K, Line 3		
4. Career and Technical Education	\$ _____ DOE SA547	\$ _____ Section K, Line 4		
5. Prime Time Grant	\$ _____ DOE SA547	\$ _____ Section K, Line 5		
6. <b>TOTAL STATE DOLLARS</b> <i>Add Lines 1, 2, 3, 4, and 5</i>	\$ _____	\$ _____	\$ _____	_____
<b>Local Support</b>				
7. Maximum Levy/Local Support* School corporation	\$ _____ Levy Wk, Line 4 2007 Worksheet,	\$ _____ Levy Wk, Line 4 2008 Worksheet	\$ _____	_____
Charter school	Section F, Line 12	Section F, Line 8		
8. Excise, CVET, and FIT	\$ _____ 2006 Actual	\$ _____ 2007 Estimate	\$ _____	_____
9. <b>TOTAL LOCAL DOLLARS</b> Line 7 <i>plus</i> Line 8	\$ _____	\$ _____	\$ _____	_____
10. <b>TOTAL FUNDING</b> Line 6 <i>plus</i> Line 9	\$ _____	\$ _____	\$ _____	_____

\*Maximum levy includes a new facility appeal of \$ \_\_\_\_\_ for 2007 and \$ \_\_\_\_\_ for 2008.

## SECTION L

SPECIAL EDUCATION PRESCHOOL FUNDING  
IC 20-20-34-1 and 2

Special Education PreSchool funding applies to school corporations and charter schools.

1. \_\_\_\_\_ *multiplied by* \$2,750 \$ \_\_\_\_\_  
2007-2008 Special Education Preschool Count  
as of December 1, 2007

2. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
2008 Assessed Value Preschool Fund\*  
Tax Rate round to whole dollar

**\*Tax rate will be adjusted by DLGF once all trending is completed.**

3. Special Education Preschool Grant \$ \_\_\_\_\_  
Line 1 *minus* Line 2 not less than zero

## SECTION M

CALCULATION OF ALLOWABLE EXPENDITURES  
FROM THE 2007 CAPITAL PROJECTS FUND FOR  
UTILITY SERVICES AND PROPERTY AND CASUALTY INSURANCE

The Calculation of Expenditures from the 2008 Capital Projects Fund applies to school corporations.

The Section M Line 9 amount from the 2007 worksheet is the allowable expenditure from the 2008 CPF for utility services and property and casualty insurance. Expenditures for utility services from the CPF will be charged to account number 26200 using objects 621, 622, 623, 624, 411, 625, 626, 412, and 419 and expenditures for property and casualty insurance from CPF will be charged to account 26700 using object 520 and when totaled will not exceed the Section M Line 9 amount from the 2007 worksheet.

**Remember to advertise and adopt a Capital Projects Fund budget, rate, and levy that are sufficient for an adjustment to the rate cap for utilities and property and casualty insurance.**

## APPENDIX A

### TRANSITION TO FOUNDATION CALCULATION

**This section applies to charter schools in the first year of operation located in Marion County.**

**Use a weighted average of the Section C Line 23 amounts from each school corporation where the charter school students have legal settlement as determined below.**

School Corporation # 1 -

1. \_\_\_\_\_ ***multiplying by*** \_\_\_\_\_ \$\_\_\_\_\_

Section C Line 23 Amount of students' legal settlement	2007-2008 ADM of students from  Section C Line 23 school corporation
---	---

School Corporation # 2 -

2. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
 Section C Line 23 Amount 2007-2008 ADM  
 of students' legal settlement of students from  
 Section C Line 23 school corporation

School Corporation # 3 -

3. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
 Section C Line 23 Amount 2007-2008 ADM  
 of students' legal settlement of students from  
 Section C Line 23 school corporation

School Corporation # 4 -

4. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
 Section C Line 23 Amount 2007-2008 ADM  
 of students' legal settlement of students from  
 Section C Line 23 school corporation

School Corporation # 5 -

5. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
 Section C Line 23 Amount 2007-2008 ADM  
 of students' legal settlement of students from  
 Section C Line 23 school corporation

School Corporation # 6 -

6. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
 Section C Line 23 Amount 2007-2008 ADM  
 of students' legal settlement of students from  
 Section C Line 23 school corporation

School Corporation # 7 -

7. \_\_\_\_\_ ***multiplied by*** \_\_\_\_\_ \$ \_\_\_\_\_  
 Section C Line 23 Amount 2007-2008 ADM  
 of students' legal settlement of students from  
 Section C Line 23 school corporation

School Corporation # 7 -

7. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
 Section C Line 23 Amount 2007-2008 ADM  
 of students' legal settlement of students from  
 Section C Line 23 school corporation

School Corporation # 8 -

8. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_

Section C Line 23 Amount 2007-2008 ADM  
of students' legal settlement of students from  
Section C Line 23 school corporation

School Corporation # 9 -

9. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_

Section C Line 23 Amount 2007-2008 ADM  
of students' legal settlement of students from  
Section C Line 23 school corporation

School Corporation # 10 -

10. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_

Section C Line 23 Amount 2007-2008 ADM  
of students' legal settlement of students from  
Section C Line 23 school corporation

School Corporation # 11 -

11. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_

Section C Line 23 Amount 2007-2008 ADM  
of students' legal settlement of students from  
Section C Line 23 school corporation

School Corporation # 12 -

12. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_

Section C Line 23 Amount 2007-2008 ADM  
of students' legal settlement of students from  
Section C Line 23 school corporation

School Corporation # 13 -

13. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_

Section C Line 23 Amount 2007-2008 ADM  
of students' legal settlement of students from  
Section C Line 23 school corporation

School Corporation # 14 -

14. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_

Section C Line 23 Amount 2007-2008 ADM  
of students' legal settlement of students from  
Section C Line 23 school corporation

School Corporation # 15 -

15. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_

Section C Line 23 Amount 2007-2008 ADM  
of students' legal settlement of students from  
Section C Line 23 school corporation

16. *Add* lines 1 through 15 \$ \_\_\_\_\_

**APPENDIX B**  
**LEVY ADJUSTMENT FOR CHARTER SCHOOLS**  
**The Levy Adjustment applies to school corporations.**

1. Charter School # 1 -

A. \_\_\_\_\_ *multiplied by* .35 \$ \_\_\_\_\_  
**Charter School** Section C, Line 22 Amount

B. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
Line A Amount 2007-2008 Charter School ADM  
Charter school # \_\_\_\_\_

2. Charter School # 2 -

A. \_\_\_\_\_ *multiplied by* .35 \$ \_\_\_\_\_  
**Charter School** Section C, Line 22 Amount

B. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
Line A Amount 2007-2008 Charter School ADM  
Charter school # \_\_\_\_\_

3. Charter School # 3 -

A. \_\_\_\_\_ *multiplied by* .35 \$ \_\_\_\_\_  
**Charter School** Section C, Line 22 Amount

B. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
Line A Amount 2007-2008 Charter School ADM  
Charter school # \_\_\_\_\_

4. Charter School # 4 –

A. \_\_\_\_\_ *multiplied by* .35 \$ \_\_\_\_\_  
**Charter School** Section C, Line 22 Amount

B. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
Line A Amount 2007-2008 Charter School ADM  
Charter school # \_\_\_\_\_

5. Charter School # 5 –

A. \_\_\_\_\_ *multiplied by* .35 \$ \_\_\_\_\_  
**Charter School** Section C, Line 22 Amount

B. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
Line A Amount 2007-2008 Charter School ADM  
Charter school # \_\_\_\_\_

## 6. Charter School # 6 –

A. \_\_\_\_\_ *multiplied by* .35 \$ \_\_\_\_\_  
**Charter School** Section C, Line 22 Amount

B. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
Line A Amount 2007-2008 Charter School ADM  
Charter school # \_\_\_\_\_

## 7. Charter School # 7 –

A. \_\_\_\_\_ *multiplied by* .35 \$ \_\_\_\_\_  
**Charter School** Section C, Line 22 Amount

B. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
Line A Amount 2007-2008 Charter School ADM  
Charter school # \_\_\_\_\_

## 8. Charter School # 8 –

A. \_\_\_\_\_ *multiplied by* .35 \$ \_\_\_\_\_  
**Charter School** Section C, Line 22 Amount

B. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
Line A Amount 2007-2008 Charter School ADM  
Charter school # \_\_\_\_\_

## 9. Charter School # 9 –

A. \_\_\_\_\_ *multiplied by* .35 \$ \_\_\_\_\_  
Charter School Section C, Line 22 Amount

B. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
Line A Amount 2007-2008 Charter School ADM  
Charter school # \_\_\_\_\_

## 10. Charter School # 10 –

A. \_\_\_\_\_ *multiplied by* .35 \$ \_\_\_\_\_  
**Charter School** Section C, Line 22 Amount

B. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
Line A Amount 2007-2008 Charter School ADM  
Charter school # \_\_\_\_\_

11. Charter School # 11 –

A. \_\_\_\_\_ *multiplied by* .35 \$ \_\_\_\_\_  
**Charter School** Section C, Line 22 Amount

B. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
Line A Amount 2007-2008 Charter School ADM  
Charter school # \_\_\_\_\_

12. Charter School # 12 –

A. \_\_\_\_\_ *multiplied by* .35 \$ \_\_\_\_\_  
**Charter School** Section C, Line 22 Amount

B. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
Line A Amount 2007-2008 Charter School ADM  
Charter school # \_\_\_\_\_

13. Charter School # 13 –

A. \_\_\_\_\_ *multiplied by* .35 \$ \_\_\_\_\_  
**Charter School** Section C, Line 22 Amount

B. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
Line A Amount 2007-2008 Charter School ADM  
Charter school # \_\_\_\_\_

14. Charter School # 14 –

A. \_\_\_\_\_ *multiplied by* .35 \$ \_\_\_\_\_  
**Charter School** Section C, Line 22 Amount

B. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
Line A Amount 2007-2008 Charter School ADM  
Charter school # \_\_\_\_\_

15. Charter School # 15 –

A. \_\_\_\_\_ *multiplied by* .35 \$ \_\_\_\_\_  
**Charter School** Section C, Line 22 Amount

B. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
Line A Amount 2007-2008 Charter School ADM  
Charter school # \_\_\_\_\_



16. Charter School # 16 –

A. \_\_\_\_\_ *multiplied by* .35 \$ \_\_\_\_\_  
**Charter School** Section C, Line 22 Amount

B. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
Line A Amount 2007-2008 Charter School ADM  
Charter school # \_\_\_\_\_

17. Charter School # 17 –

A. \_\_\_\_\_ *multiplied by* .35 \$ \_\_\_\_\_  
**Charter School** Section C, Line 22 Amount

B. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
Line A Amount 2007-2008 Charter School ADM  
Charter school # \_\_\_\_\_

18. Charter School # 18 –

A. \_\_\_\_\_ *multiplied by* .35 \$ \_\_\_\_\_  
**Charter School** Section C, Line 22 Amount

B. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
Line A Amount 2007-2008 Charter School ADM  
Charter school # \_\_\_\_\_

19. Charter School # 19 –

A. \_\_\_\_\_ *multiplied by* .35 \$ \_\_\_\_\_  
**Charter School** Section C, Line 22 Amount

B. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
Line A Amount 2007-2008 Charter School ADM  
Charter school # \_\_\_\_\_

20. Charter School # 20 –

A. \_\_\_\_\_ *multiplied by* .35 \$ \_\_\_\_\_  
**Charter School** Section C, Line 22 Amount

B. \_\_\_\_\_ *multiplied by* \_\_\_\_\_ \$ \_\_\_\_\_  
Line A Amount 2007-2008 Charter School ADM  
Charter school # \_\_\_\_\_

21. **Add** Lines 1B through 20B

\$ \_\_\_\_\_